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World Production and Trade

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 5-88

April 29, 1988

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

U.S. AGRICULTURAL TRADE

U.S. agricultural exports for February totaled 13.6 million tons valued at \$3.2 billion. This compares to exports of 10.2 million tons valued at \$2.2 billion for February 1987. This February's export value was at the highest monthly level since December 1985.

Cumulative U.S. agricultural exports for fiscal 1988 (October-February) totaled 62.6 million tons valued at \$14.5 billion. This was up 10.4 million tons and \$2.4 billion from the same period a year ago and represented a 20-percent increase in both value and volume over last fiscal year.

The export increase for agricultural products was broad-based in both product mix and country coverage. Major commodities experiencing increases were wheat, up \$543 million; cotton, up \$462 million; soybeans, up \$432 million; corn, up \$341 million; horticultural products, up \$256 million; livestock products, up \$256 million; and vegetable oils, up \$158 million.

The export markets with the largest increases included the Soviet Union, up \$758 million; Japan, up \$482 million; South Korea, up \$268 million; the European Community, up \$176 million; and China, up \$119 million.

Agricultural imports for February totaled \$1.92 billion, up \$179 million (10 percent) from February 1987 and \$118 million (7 percent) from January 1988. With data now available for the first five months of fiscal 1988, cumulative agricultural imports exceeded last year's level by \$287 million, or 3 percent. The cumulative trade surplus was \$5.55 billion, compared to \$3.42 billion for the same period last year.

U.S. Agricultural Trade (Billion Dollars)

| | -----Fiscal year----- | | | -----Oct-Feb----- | | |
|------------------|-----------------------|------------------|-------------------|-------------------|----------------|-------------------|
| | 1987 actual | 1988 forecast | Percent change | 1987 actual | 1988 actual | Percent change |
| Exports | 27.87 | 32.5 | +17 | 12.08 | 14.49 | +20 |
| Imports | 20.64 | 20.5 | -1 | 8.66 | 8.94 | +3 |
| Trade balance | 7.22 | 12.0 | --- | 3.42 | 5.55 | --- |

-more-

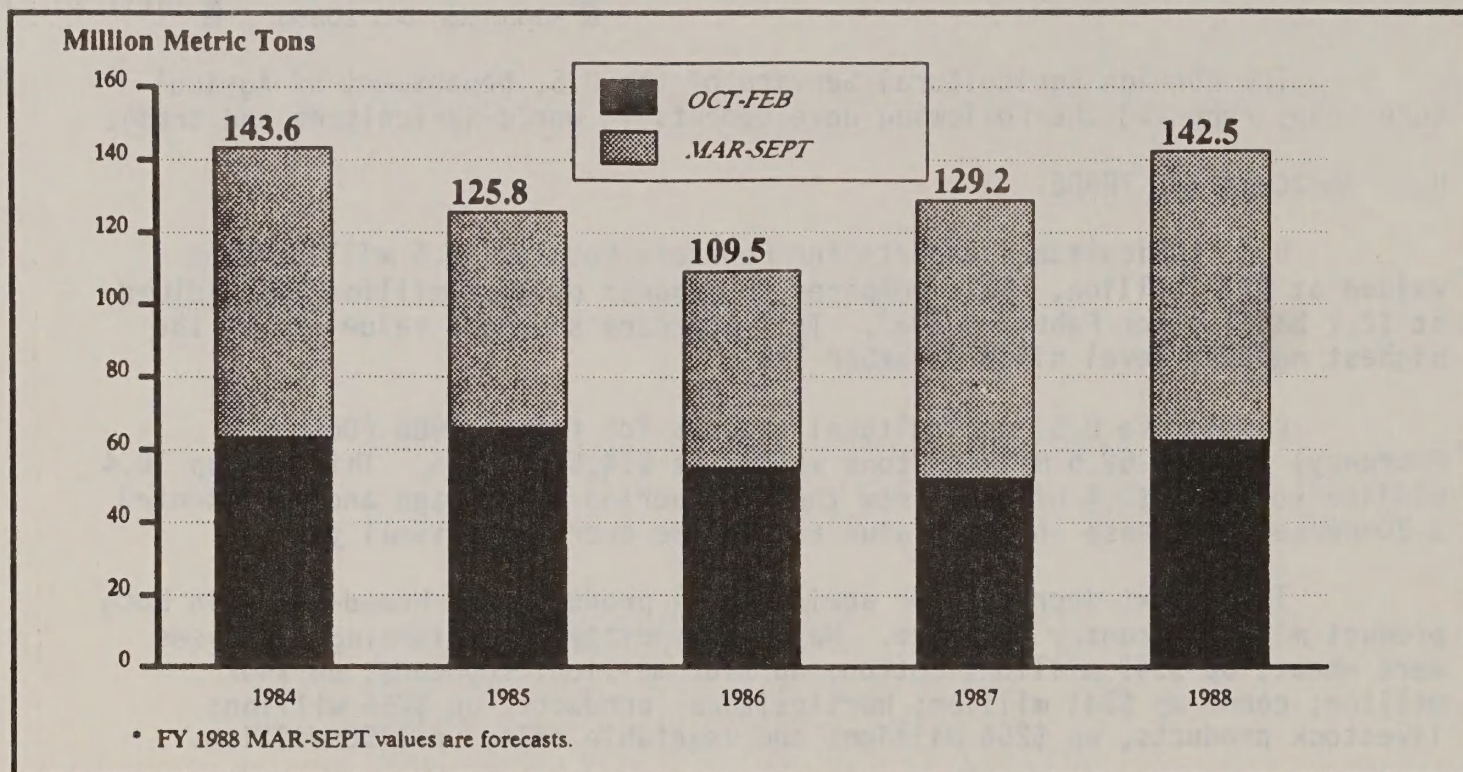
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MAY 16 1988

FY 1988 EXPORT VOLUME FORECAST AT 142.5 MMT HIGHEST VOLUME LEVEL IN 4 YEARS



February export volume of 13.6 MMT was at the highest level since December 1984. This exceeds last February's export volume by 3.4 MMT, or 33 percent, and January's figure by 800,000 tons, or 6 percent. The largest year-to-year percentage gains in volume were in vegetable oils, up 273%; tree nuts, +183%; pulses, +117%; soybeans, +117%; wheat, +111%; wines and malt beverages, +58%; processed fruits, +46%; cotton, +41%; animal fats, +36%; shell eggs, +33%; and corn, +25%.

Cumulative to-date volume totals are running 20 percent ahead of last year's level. Fiscal 1988's year to-date total of 62.6 MMT compares with 52.2 MMT for the same period last year and 55.0 MMT for fiscal 1986. The gains are basically concentrated in the same commodities as listed above. In terms of tonnage, the largest increases have been in wheat, feed grains, and soybeans.

Three countries have accounted for approximately 90 percent of volume increases thus far this year. They are, in order of

importance, the Soviet Union, up 6.8 MMT, with major gains in wheat, corn, soybeans, and soybean meal imports; the PRC, +1.5 MMT, with gains mainly in wheat; and Japan, +1.0 MMT, with increases most concentrated in corn, pulses, vegetable oils, and horticultural products.

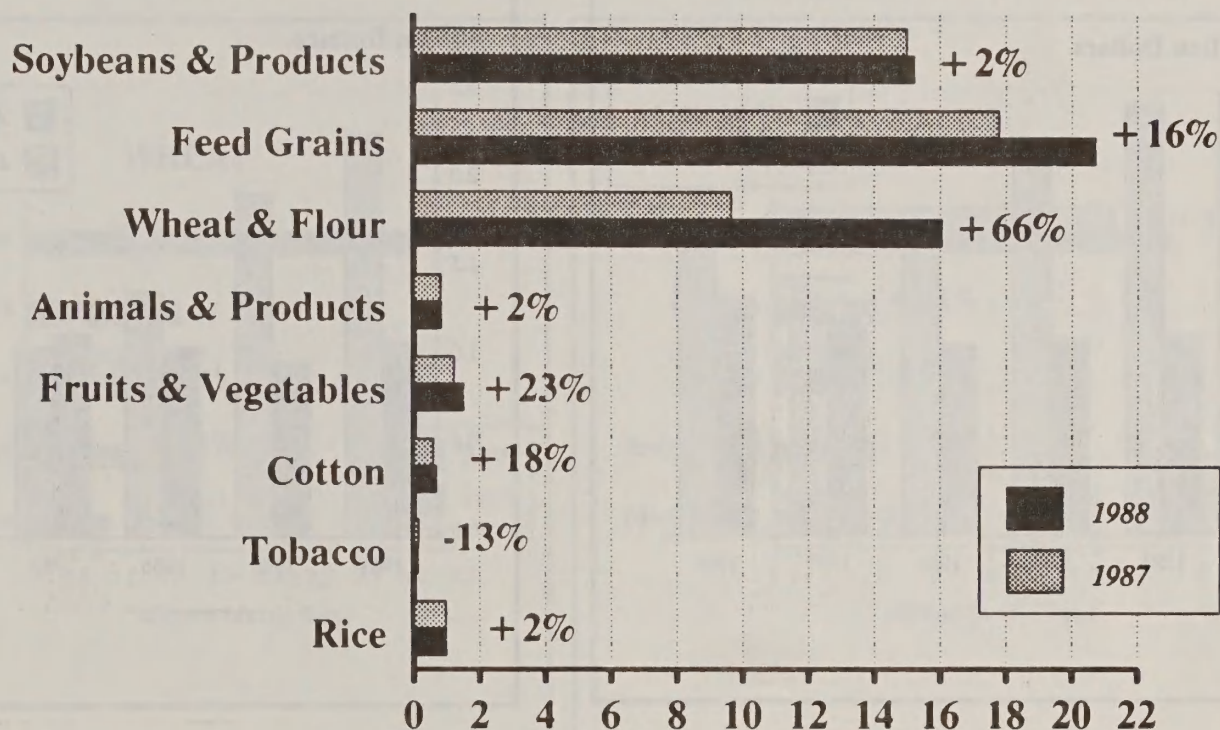
Several factors can be cited as contributors to this upward trend in U.S. agricultural exports. They include --

- Declining exchange rates for the U.S. dollar relative to many major trading partners and competitors.
- Tighter world supplies in some commodities such as wheat and vegetable oils.
- Drought-reduced production for several major agricultural producers.
- Successful promotion of U.S. agricultural exports through the Export Enhancement Program (EEP) and the Targeted Export Assistance (TEA) program.

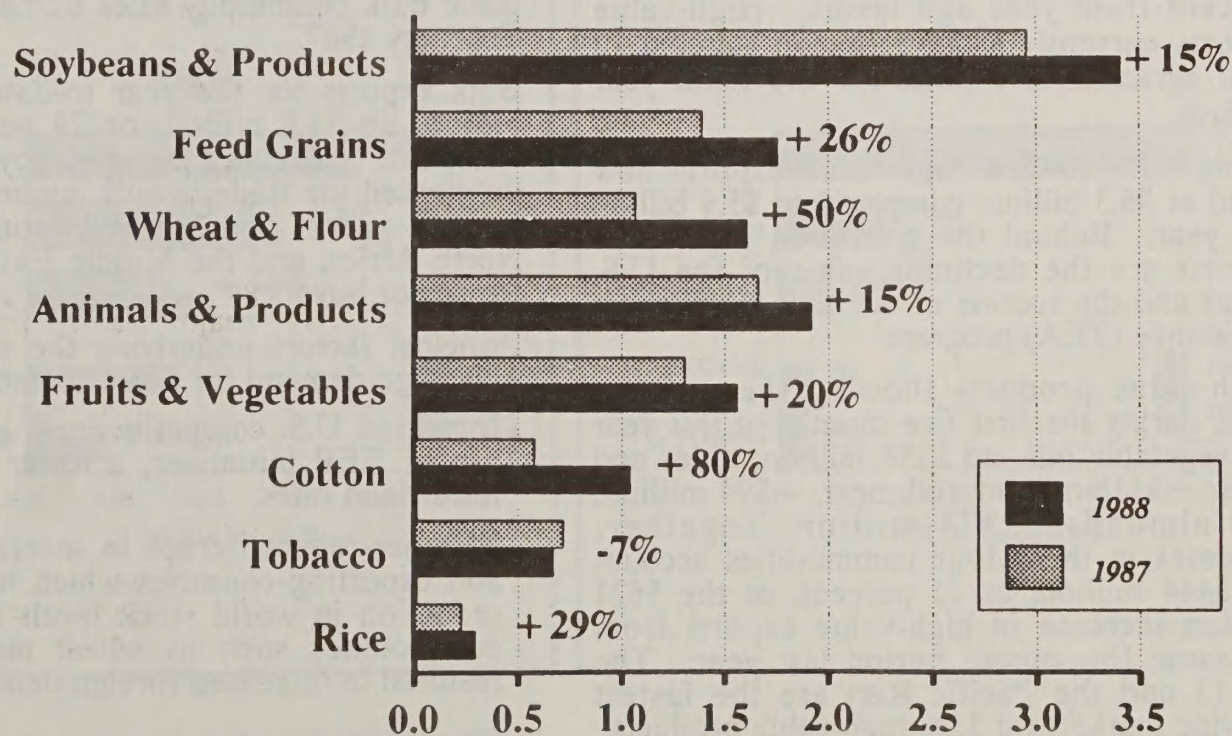
U.S. AGRICULTURAL EXPORTS BY COMMODITY

OCTOBER - FEBRUARY

VOLUME (MILLION METRIC TONS)

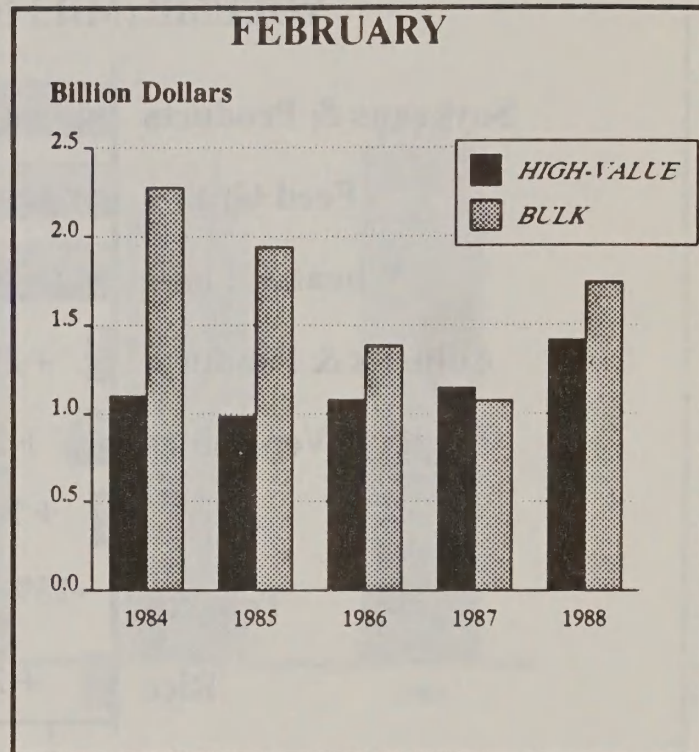
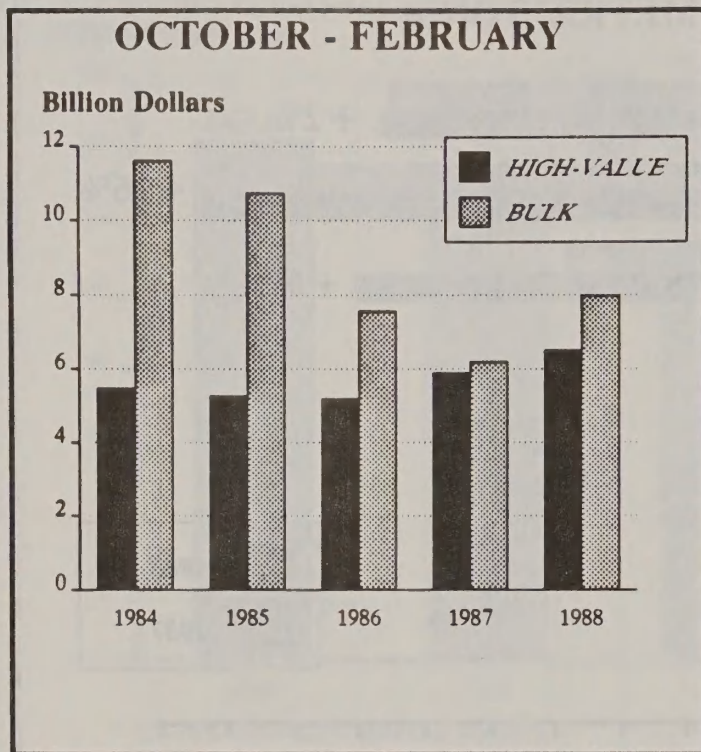


VALUE (BILLION DOLLARS)



Percentages are computed as the change from FY 1987 To FY 1988.

FEBRUARY BULK COMMODITY EXPORTS UP 62% STRONG WHEAT SALES LEAD THE WAY



U.S. exports of high-value agricultural products continue to be in hot demand with February sales of \$1.4 billion, up 23 percent from year ago levels. High-value exports currently account for 45 percent of total agricultural exports for the fiscal year to-date.

Cumulative to-date high-value exports now stand at \$6.5 billion, compared to \$5.9 billion last year. Behind the growth in high value exports are the declining value of the U.S. dollar and the success of the Targeted Export Assistance (TEA) program.

High-value products showing the greatest gains during the first five months of this year are vegetable oils, up \$158 million; hides and skins, +\$118 million; red meat, +\$94 million; and almonds, +\$74 million. Together, increases in these four commodities account for \$444 million, or 71 percent, of the \$621 million increase in high-value exports from the same five month period last year. The EC-12 and the Pacific Rim are the fastest growing markets for U.S. high-value products.

Export performance in bulk commodities is even more impressive than the gains posted in high-value products. February's export figures place bulk commodity sales 62 percent above February 1987.

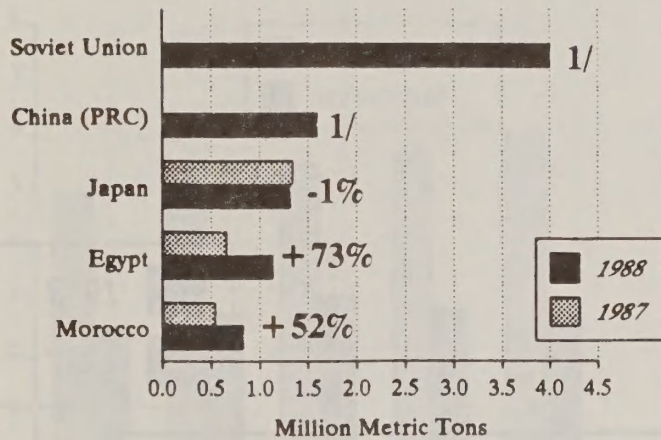
Bulk exports for the year to-date total \$8.0 billion, up \$1.8 billion, or 29 percent, from last year. Wheat, corn, and soybeans have dominated the trade in bulk commodities thus far this year. The Soviet Union, the PRC, North Africa, and the Middle East have been the major buyers.

Principal factors underlying the recent surge in foreign demand for bulk commodities are --

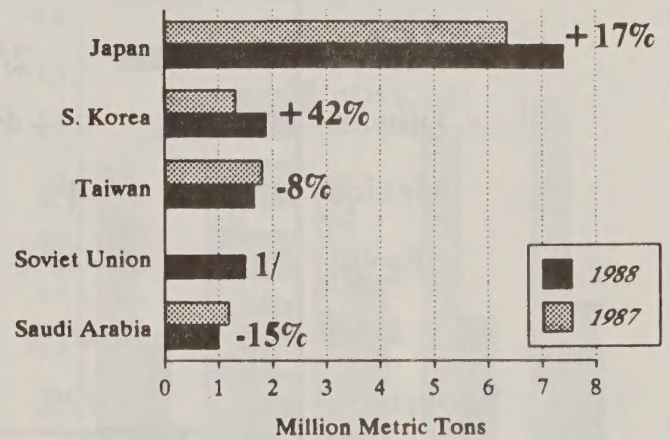
- Increased U.S. competitiveness aided by the use of EEP initiatives, a lower dollar, and lower loan rates.
- Weather-reduced crops in several importing and exporting countries which has caused a reduction in world stock levels in key food commodities such as wheat and rice and resulted in increased foreign demand.

TOP FIVE MARKETS FOR U.S. EXPORTS BY VOLUME OCTOBER - FEBRUARY

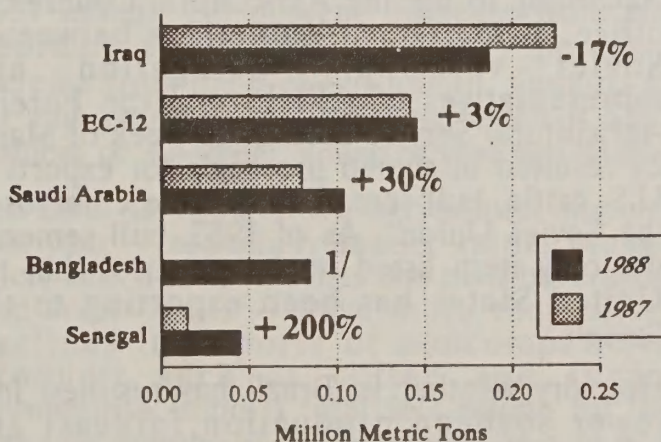
WHEAT



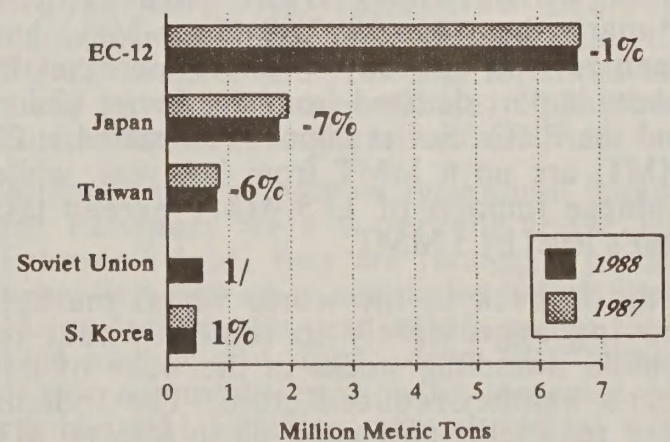
COARSE GRAINS



RICE

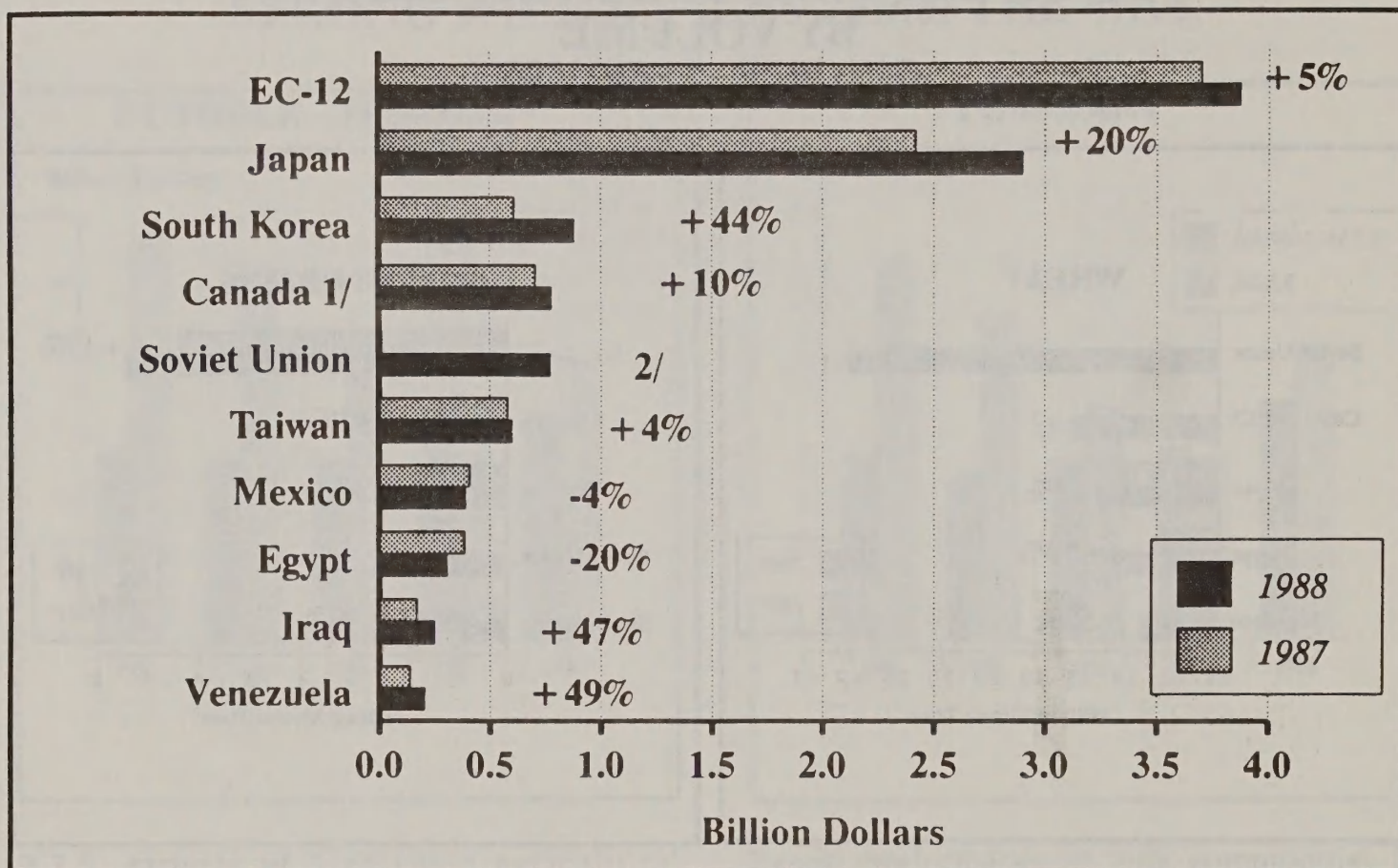


SOYBEANS



Percentages are computed as the change from FY 1987 To FY 1988.
1/ No exports reported during comparable period last year.

TOP 10 MARKETS FOR U.S. AGRICULTURAL EXPORTS OCTOBER - FEBRUARY



Percentages are computed as the change from FY 1987 to FY 1988.

1/ U.S. agricultural exports to Canada are under-reported by about one \$1 billion a year and officially recognized as such by both governments.
2/ No exports reported during comparable period last year.

RECENT DEVELOPMENTS IN AGRICULTURAL TRADE

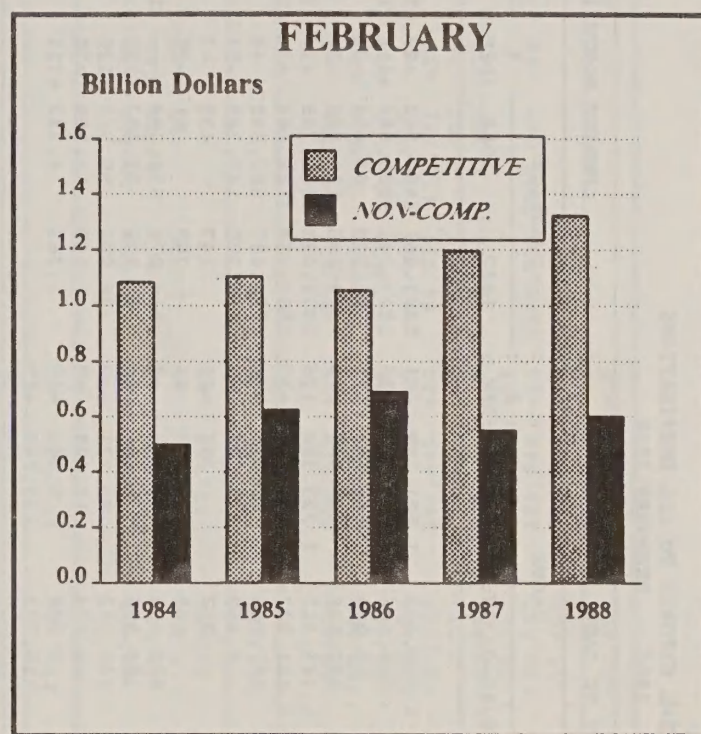
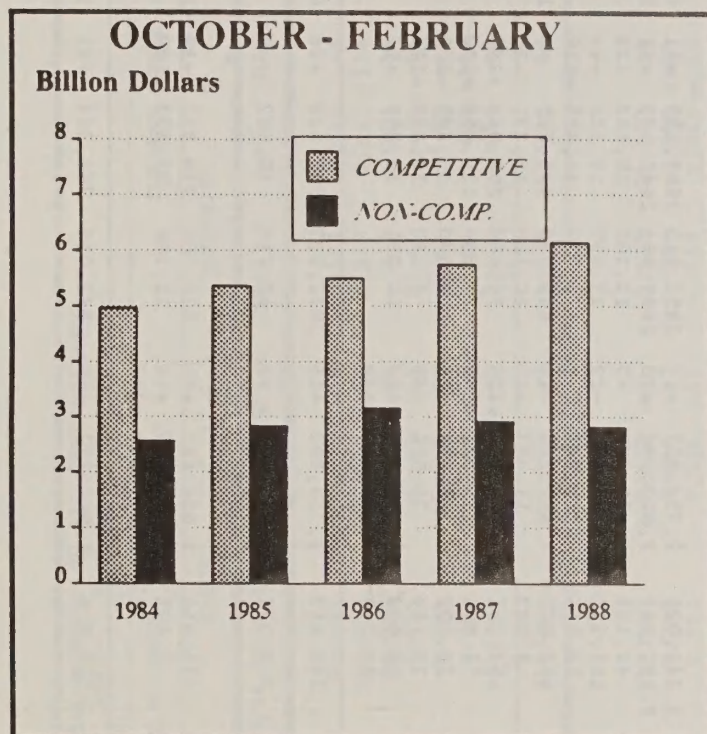
The world wheat trade forecast for marketing year 1987/88 (June-May) has been revised upward to reflect increases in wheat import demand from the Soviet Union and the PRC. Soviet imports, estimated at 22 MMT, are up 6 MMT from last year, while Chinese imports of 13.5 MMT exceed last year's level by 5 MMT.

India is back in the world wheat market, moving aggressively to import wheat to rebuild dwindling stocks in the wake of last year's weather-reduced crop. The Indians have reportedly purchased up to 800,000 MT of Canadian wheat for delivery through calendar year 1988. In addition, the United States has announced the availability of 1.2 MMT of wheat under EEP, of which 375,000 tons has already been tendered. The balance that can be bought under the offer is expected to be purchased for delivery during the summer and fall.

According to the the Agricultural Counselor's office in Moscow, negotiations between a Soviet veterinary delegation and representatives of APHIS and the Foreign Agricultural Service during the week of March 21 resulted in signed protocols for exports of U.S. cattle, bull semen, and cattle embryos to the Soviet Union. As of 1987, bull semen is the only item listed in the protocol that the United States has been exporting to the Soviets.

Hot, dry weather in Brazil has resulted in a lower soybean production forecast and brighter market prospects for U.S. soybean exports. Brazil is a major U.S. competitor in the world soybean and meal trade. The Brazilian soybean production forecast was lowered 500,000 MT to 18 MMT from the March 1988 estimate, and the U.S. soybean export forecast was raised 700,000 MT to 21.4 MMT.

FEBRUARY COMPETITIVE IMPORTS RISE 11% FEEDER CATTLE IMPORTS ACCOUNT FOR 38 PERCENT OF THE INCREASE



February's agricultural imports totaled \$1.9 billion, which is the highest monthly import figure since January 1986. This represents a \$179 million (10 percent) increase from last February and a \$118 million (7 percent) increase from the previous month. Imports so far this year total \$8.9 billion, which is \$287 million, or 3 percent, ahead of year ago levels.

Increases in competitive agricultural imports this year -- especially feeder cattle, orange juice, beef and veal, wines and malt beverages, and fresh fruits -- have more than offset declines in imports of noncompetitive products such as coffee and sugar. Competitive imports total \$6.1 billion for the first five months of the fiscal year, a gain of 7 percent from the same period last year.

Countries reaping the greatest benefits from the surge in competitive imports are Mexico and Canada for feeder cattle; Brazil for orange juice; Australia, New Zealand, Canada, and Brazil for beef and veal; the EC-12, Mexico, and Australia for wines and malt beverages; and Chile, Colombia, Guatemala, and Honduras for fresh fruits.

Although noncompetitive agricultural imports for February were 9 percent above last February's level, they are running 4 percent below last year on a cumulative to-date basis. Major declines this year include coffee, down \$336 million; and sugar, down \$102 million. Major commodities showing increases are cocoa, up \$116 million; natural rubber, +\$85 million; spices, +\$11 million; and bananas and plantains, +\$10 million.

(1) Noncompetitive imports are those which do not compete with U.S. production and include: bananas and plantains, coffee (incl. processed), cocoa (incl. processed), rubber and allied gums, spices, and tea.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1986 - FEBRUARY 1988

| COMMODITIES | UNIT | CUMULATIVE TO DATE | | | | CURRENT MONTH (FEBRUARY) | | | | | | | | | |
|-----------------------|------|---------------------------|---------------------------|---------------------------|---------------------------|----------------------------|-----------|--------|--------|----------|----------|------|---------|---------|------|
| | | QUANTITY | VALUE | % | DIF | QUANTITY | VALUE | % | DIF | | | | | | |
| | | : 10/86-02/87:10/87-02/88 | : 10/86-02/87:10/87-02/88 | : 10/86-02/87:10/87-02/88 | : 10/86-02/87:10/87-02/88 | : 1987 | : 1988 | : 1987 | : 1988 | | | | | | |
| GRAINS AND FEEDS | | | | | | | | | | | | | | | |
| WHEAT & WHEAT FLOUR.. | MT | 9577,725 | 15999,036 | +67 | | 1,055,605 | 1,591,189 | +51 | | 1993,461 | 3969,542 | +99 | 199,598 | 387,073 | +94 |
| WHEAT..... | MT | 8997,440 | 15498,679 | +72 | | 986,606 | 1,529,589 | +55 | | 1844,241 | 3900,884 | +112 | 189,824 | 380,202 | +100 |
| WHEAT FLOUR..... | MT | 580,285 | 500,357 | -14 | | 68,999 | 61,600 | -11 | | 149,220 | 68,658 | -54 | 9,774 | 6,871 | -30 |
| RICE..... | MT | 983,995 | 1000,485 | +2 | | 227,346 | 293,964 | +29 | | 194,995 | 136,809 | -30 | 42,069 | 50,891 | +21 |
| COARSE GRAINS..... | MT | 17713,223 | 20616,689 | +16 | | 1,365,817 | 1,727,366 | +26 | | 3379,023 | 3851,788 | +14 | 255,613 | 342,814 | +34 |
| CORN..... | MT | 14037,498 | 16880,881 | +20 | | 1,081,727 | 1,422,794 | +32 | | 2502,784 | 3136,664 | +25 | 189,125 | 281,887 | +49 |
| GRAIN SORGHUM..... | MT | 2278,436 | 2287,446 | --- | | 167,885 | 185,914 | +11 | | 524,887 | 567,348 | +8 | 39,522 | 48,401 | +22 |
| BARLEY..... | MT | 1386,571 | 1444,211 | +4 | | 114,860 | 118,196 | +3 | | 350,200 | 147,280 | -58 | 26,825 | 12,468 | -54 |
| OATS..... | MT | 4,046 | 3,380 | -16 | | 717 | 386 | -46 | | 447 | 435 | -3 | 72 | 52 | -27 |
| RYE..... | MT | 6,672 | 771 | -88 | | 628 | 76 | -88 | | 705 | 61 | -91 | 69 | 6 | -91 |
| FEEDS & FODDERS 1/... | MT | 4151,209 | 4523,495 | +9 | | 623,550 | 634,671 | +2 | | 916,874 | 914,294 | --- | 128,296 | 134,572 | +5 |
| PULSES..... | MT | 323,944 | 250,732 | -23 | | 164,956 | 105,48 | -36 | | 36,322 | 77,307 | +120 | 18,444 | 30,117 | +63 |
| BEANS, DRIED..... | MT | 268,952 | 185,262 | -31 | | 142,982 | 85,921 | -40 | | 26,992 | 59,516 | +120 | 14,930 | 24,699 | +65 |
| PEAS, DRIED..... | MT | 38,233 | 51,043 | +34 | | 12,274 | 13,423 | +9 | | 7,967 | 13,559 | +70 | 2,587 | 3,835 | +48 |
| LENTILS, ETC., DRI | MT | 16,759 | 14,427 | -14 | | 9,700 | 6,140 | -37 | | 1,363 | 4,232 | +211 | 927 | 1,583 | +71 |
| OTHER..... | XXX | | | | | 119,792 | 135,945 | +13 | | | | | 21,823 | 25,513 | +17 |
| TOTAL..... | XXX | 32,928,096 | 42,386,286 | +29 | | 3,557,065 | 4,488,617 | +26 | | 6519,475 | 8949,480 | +37 | 665,843 | 970,980 | +46 |
| OILSEEDS & PRODUCTS | | | | | | | | | | | | | | | |
| TOTAL OILSEEDS..... | MT | 11782,841 | 1242,135 | +11 | | 2,348,025 | 2,754,113 | +17 | | 2052,015 | 2683,159 | +31 | 411,088 | 627,053 | +53 |
| SOYBEANS..... | MT | 11450,358 | 12156,926 | +6 | | 2,192,680 | 2,625,154 | +20 | | 2009,484 | 2640,143 | +31 | 383,221 | 603,736 | +58 |
| SUNFLOWER SEED..... | MT | 151,096 | 122,312 | -19 | | 41,188 | 38,379 | -7 | | 15,307 | 19,100 | +25 | 7,575 | 8,958 | +18 |
| PEANUTS..... | MT | 123,820 | 101,281 | -18 | | 101,221 | 78,696 | -22 | | 22,497 | 12,631 | -44 | 18,048 | 10,433 | -42 |
| OTHER OILSEEDS..... | MT | 57,567 | 39,616 | -31 | | 12,936 | 11,884 | -8 | | 4,727 | 11,285 | +139 | 2,244 | 3,926 | +75 |
| SOYBEAN MEAL..... | MT | 3397,695 | 2761,672 | -19 | | 683,577 | 617,806 | -10 | | 843,790 | 895,269 | +6 | 166,096 | 201,520 | +21 |
| OTHER MEAL..... | MT | 66,297 | 79,914 | +21 | | 9,902 | 11,087 | +12 | | 20,358 | 15,231 | -25 | 2,544 | 2,384 | -6 |
| TOTAL VEG. OILS..... | MT | 305,707 | 649,894 | +113 | | 154,551 | 313,124 | +126 | | 56,064 | 204,961 | +266 | 29,220 | 102,221 | +250 |
| SOYBEAN OIL..... | MT | 141,883 | 308,383 | +117 | | 58,855 | 138,520 | +135 | | 33,556 | 127,458 | +280 | 14,865 | 60,140 | +305 |
| SUNFLOWER OIL..... | MT | 52,009 | 160,777 | +209 | | 22,492 | 69,352 | +208 | | 6,070 | 45,645 | +652 | 3,147 | 21,688 | +589 |
| COTTONSEED OIL..... | MT | 35,089 | 65,215 | +86 | | 18,184 | 30,056 | +65 | | 6,387 | 16,608 | +160 | 2,923 | 8,391 | +187 |
| OTHER VEG. OILS..... | MT | 76,726 | 115,519 | +51 | | 55,020 | 75,196 | +37 | | 10,051 | 15,250 | +52 | 8,285 | 12,002 | +45 |
| OTHER..... | XXX | | | | | 44,362 | 63,762 | +44 | | | | | 9,054 | 13,180 | +46 |
| TOTAL..... | XXX | 15,552,540 | 15,911,615 | +2 | | 3,240,417 | 3,759,892 | +16 | | 2972,227 | 3798,620 | +28 | 618,002 | 946,359 | +53 |
| SEEDS..... | MT | 155,719 | 139,487 | -10 | | 219,321 | 238,050 | +9 | | 33,014 | 30,002 | -9 | 44,702 | 47,716 | +7 |
| COTTON & LINTERS | | | | | | | | | | | | | | | |
| RAW COTTON 2/..... | STB: | 2652,553 | 3105,703 | +17 | | 575,950 | 1,036,662 | +80 | | 530,705 | 739,812 | +39 | 123,618 | 253,238 | +105 |
| LINTERS 2/..... | STB: | 44,699 | 70,870 | +59 | | 3,891 | 5,606 | +44 | | 11,306 | 23,573 | +109 | 990 | 1,957 | +98 |
| SILK..... | STB: | 60 | 644 | +981 | | 75 | 244 | +227 | | | | | | | |
| TOTAL..... | STB: | 2697,312 | 3177,217 | +18 | | 579,916 | 1,042,512 | +80 | | 542,010 | 763,384 | +41 | 124,608 | 255,195 | +105 |

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1986 - FEBRUARY 1988

| | | CUMULATIVE TO DATE | | | | CURRENT MONTH (FEBRUARY) | | | |
|-------------------------|------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|----------------------------|-------|----------|----------|
| COMMODITIES | UNIT | QUANTITY | VALUE | QUANTITY | VALUE | QUANTITY | VALUE | QUANTITY | VALUE |
| | | | % | | % | | % | | % |
| | | 10/86-02/87:10/87-02/88:DIF | 10/86-02/87:10/87-02/88:DIF | 10/86-02/87:10/87-02/88:DIF | 10/86-02/87:10/87-02/88:DIF | 1987 | 1988 | 1987 | 1988 |
| | | | | | | | | | |
| TOBACCO UNMFG. | | | | | | | | | |
| BURLEY..... | MT | 14,485 | 11,949 | -18 | 79,193 | 68,703 | -13 | 4,175 | 4,346 |
| FLUE-CURED..... | MT | 89,392 | 83,285 | -7 | 556,907 | 520,515 | -7 | 4,280 | 9,841 |
| FIRE-SUN CURED..... | MT | 5,495 | 3,024 | -45 | 24,912 | 13,371 | -46 | 513 | 167 |
| MARYLAND..... | MT | 458 | 671 | +47 | 2,671 | 4,187 | +57 | 42 | 8 |
| CIGAR..... | MT | 377 | 554 | +47 | 9,596 | 15,188 | +58 | 63 | 79 |
| OTHER LEAF..... | MT | 793 | 923 | +16 | 6,783 | 7,330 | +8 | 97 | 239 |
| STEMS..... | MT | 23,562 | 16,471 | -30 | 38,354 | 38,840 | +1 | 2,408 | 2,554 |
| TOTAL..... | MT | 134,562 | 116,876 | -13 | 718,416 | 668,133 | -7 | 11,578 | 17,234 |
| POULTRY PRODUCTS | | | | | | | | | |
| MEAT..... | MT | 122,494 | 133,228 | +9 | 134,957 | 134,569 | --- | 19,197 | 21,922 |
| BROILER..... | MT | 6,170 | 10,346 | +68 | 7,792 | 9,886 | +27 | 741 | 2,260 |
| TURKEY..... | MT | 2,456 | 2,928 | +19 | 2,713 | 3,558 | +31 | 437 | 1,393 |
| OTHER POULTRY MEAT..... | MT | 11,331 | 36,287 | +220 | 16,433 | 30,183 | +84 | 2,315 | 7,899 |
| EGGS..... | DOZ | 7,990 | 7,591 | -5 | 16,857 | 15,889 | -6 | 1,321 | 1,670 |
| EGG PRODUCTS..... | MT | | | | 55,437 | 53,518 | -3 | | |
| OTHER..... | XXX | | | | | | | | |
| TOTAL..... | XXX | | | | 234,188 | 247,603 | +6 | | 43,153 |
| DAIRY PRODUCTS | | | | | | | | | |
| NON-FAT DRY MILK..... | MT | 130,535 | 92,859 | -29 | 82,465 | 67,901 | -18 | 16,564 | 10,212 |
| CHEESE..... | MT | 5,896 | 9,109 | +55 | 11,649 | 16,466 | +41 | 803 | 1,708 |
| BUTTER..... | MT | 4,379 | 3,114 | -29 | 6,306 | 3,528 | -44 | 1,776 | 18 |
| OTHER..... | XXX | | | | 82,099 | 88,722 | +8 | | 25,297 |
| TOTAL..... | XXX | | | | 182,519 | 176,618 | -3 | | 39,877 |
| LIVESTOCK & PRODS. | | | | | | | | | |
| MEAT..... | MT | 225,229 | 207,205 | -8 | 502,479 | 584,135 | +16 | 33,726 | 35,351 |
| BEEF..... | MT | 103,576 | 90,479 | -13 | 313,063 | 367,613 | +17 | 12,431 | 13,621 |
| PORK..... | MT | 12,728 | 18,547 | +46 | 39,311 | 72,959 | +86 | 1,600 | 2,115 |
| VARIETY..... | MT | 108,925 | 98,179 | -10 | 150,105 | 143,563 | -4 | 19,695 | 19,615 |
| TALLOW..... | MT | 471,981 | 495,063 | +5 | 149,227 | 178,445 | +20 | 84,939 | 118,381 |
| LARD..... | MT | 19,200 | 20,276 | +6 | 9,330 | 9,651 | +3 | 4,315 | 3,487 |
| LIVE CATTLE..... | NO | 54,365 | 58,312 | +7 | 41,966 | 46,188 | +10 | 8,776 | 6,369 |
| CATTLE HIDES..... | XXX | | | | 490,717 | 586,384 | +19 | | |
| FURSKINS..... | NO | 7784,229 | 6799,568 | -13 | 154,082 | 129,944 | -16 | 3000,798 | 2063,043 |
| OTHER..... | XXX | | | | 315,602 | 384,534 | +22 | | |
| TOTAL..... | XXX | | | | 1,663,403 | 1,919,281 | +15 | | 325,143 |

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1986 - FEBRUARY 1988

| COMMODITIES | UNIT: | CUMULATIVE TO DATE | | | | CURRENT MONTH (FEBRUARY) | | | | | | |
|-----------------------|-------|------------------------------|------------------------------|------------------------------|------------------------------|----------------------------|---------|-------|-------|----------|----------|------|
| | | QUANTITY | VALUE | % | | QUANTITY | VALUE | % | | | | |
| | | : | : | : | : | : | : | : | : | | | |
| | | :10/86-02/87:10/87-02/88:DIF | :10/86-02/87:10/87-02/88:DIF | :10/86-02/87:10/87-02/88:DIF | :10/86-02/87:10/87-02/88:DIF | :1987 | :1988 | :1987 | :1988 | | | |
| HORTICULTURAL PROD. | | | | | | | | | | | | |
| TREE NUTS..... | MT : | 97,850 | 147,813 | +51 | | 6,391 | 16,880 | +164 | | 26,431 | 54,962 | +108 |
| FRUIT..... | : | | | | | | | | | 101,925 | 101,925 | +23 |
| FRESH, CITRUS..... | MT : | 363,447 | 384,897 | +6 | | 101,262 | 110,723 | +9 | | 50,307 | 58,686 | +17 |
| FRESH, NON-CITRUS.. | MT : | 221,539 | 304,404 | +37 | | 23,513 | 37,201 | +58 | | 20,079 | 23,769 | +18 |
| CANNED..... | MT : | 27,023 | 34,619 | +28 | | 3,772 | 6,024 | +60 | | 4,051 | 6,649 | +64 |
| DRIED..... | MT : | 63,682 | 71,452 | +12 | | 7,800 | 10,741 | +38 | | 12,872 | 16,863 | +31 |
| JUICES..... | GAL: | 40,839 | 39,733 | -3 | | 8,985 | 9,994 | +11 | | 14,616 | 19,155 | +31 |
| VEGETABLES,FRESH.... | MT : | 214,966 | 296,496 | +38 | | 38,117 | 47,395 | +24 | | 18,866 | 24,384 | +29 |
| VEG., PREP., PRES.... | MT : | 157,834 | 193,570 | +23 | | 28,789 | 36,576 | +27 | | 25,577 | 30,446 | +19 |
| OTHER..... | XXX: | | | | | | | | | 47,800 | 53,015 | +11 |
| TOTAL..... | XXX: | | 1,305,359 | | +20 | | | | | 220,598 | 287,930 | +31 |
| ===== | | | | | | | | | | | | |
| SUGAR & TROP. PRODS. | | | | | | | | | | | | |
| SUGAR & SWEETENERS.. | XXX: | | | | | | | | | 15,915 | 16,960 | +7 |
| COFFEE..... | MT : | 5,337 | 5,784 | +8 | | 1,075 | 940 | -13 | | 8,455 | 5,847 | -31 |
| FLAVORING SYRUPS.... | XXX: | | | | | | | | | 18,442 | 14,214 | -23 |
| OTHER..... | XXX: | | | | | | | | | 36,770 | 38,555 | +5 |
| TOTAL..... | XXX: | | | | | | | | | 79,581 | 75,576 | -5 |
| ===== | | | | | | | | | | | | |
| GRAND TOTAL..... | XXX: | | 12,081,165 | | +20 | | | | | 2220,772 | 3156,232 | +42 |

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES

| COMMODITIES | UNIT: | CUMULATIVE TO DATE | | | | CURRENT MONTH (FEBRUARY) | | | | | | | |
|---------------------------|-------|-----------------------------|---------|-----------------------------|---------|----------------------------|------|---------|---------|------|--------|--------|------|
| | | QUANTITY | : | VALUE | : | QUANTITY | : | VALUE | : | | | | |
| | | % | : | % | : | % | : | % | : | | | | |
| | | 10/86-02/87:10/87-02/88:DIF | : | 10/86-02/87:10/87-02/88:DIF | : | 1987 | : | 1988 | : | | | | |
| ===== | | | | | | | | | | | | | |
| GRAINS AND FEEDS | | | | | | | | | | | | | |
| WHEAT & PRODUCTS..... | MT : | 322,818 | 252,883 | -22 | 209,077 | 211,392 | +1 | 64,423 | 43,613 | -32 | 33,907 | 32,068 | -5 |
| BARLEY & MALT..... | MT : | 62,457 | 153,365 | +146 | 8,073 | 14,669 | +82 | 15,790 | 33,070 | +109 | 1,870 | 3,299 | +76 |
| OTH COARSE GRAINS 1/..... | MT : | 286,525 | 392,074 | +37 | 26,028 | 41,950 | +61 | 60,660 | 146,828 | +142 | 4,895 | 15,494 | +217 |
| PULSES..... | MT : | 14,760 | 19,297 | +31 | 8,122 | 8,374 | +3 | 2,845 | 4,891 | +72 | 1,403 | 2,089 | +44 |
| OTHER..... | XXX: | | 152,164 | | | 155,013 | +2 | | | | 20,913 | 30,774 | +47 |
| TOTAL..... | XXX: | | 403,464 | | | 431,398 | +7 | | | | 62,988 | 83,725 | +33 |
| ===== | | | | | | | | | | | | | |
| OILSEEDS & PRODUCTS | | | | | | | | | | | | | |
| OILSEEDS..... | MT : | 34,799 | 69,488 | +100 | 16,573 | 25,374 | +53 | 6,263 | 15,663 | +150 | 3,991 | 6,285 | +57 |
| COCONUT OIL..... | MT : | 206,837 | 226,795 | +10 | 51,916 | 100,795 | +94 | 42,144 | 43,865 | +4 | 12,715 | 21,034 | +65 |
| PALM OIL..... | MT : | 121,178 | 87,363 | -28 | 28,727 | 28,760 | --- | 19,270 | 13,555 | -30 | 4,778 | 4,892 | +2 |
| OTHER VEG. OILS..... | MT : | 174,001 | 213,027 | +22 | 91,616 | 138,813 | +52 | 26,805 | 38,697 | +44 | 12,288 | 24,342 | +98 |
| OTHER..... | MT : | 105,302 | 126,512 | +20 | 27,314 | 36,739 | +35 | 21,710 | 24,089 | +11 | 5,519 | 6,981 | +26 |
| TOTAL..... | MT : | 642,118 | 723,185 | +13 | 216,146 | 330,480 | +53 | 116,193 | 135,869 | +17 | 39,291 | 63,535 | +62 |
| SEEDS..... | MT : | 33,864 | 32,786 | -3 | 63,678 | 59,663 | -6 | 7,936 | 9,465 | +19 | 14,356 | 13,278 | -8 |
| ===== | | | | | | | | | | | | | |
| COTTON,LINTERS,SILK.... | | | | | | | | | | | | | |
| COTTON,LINTERS,SILK.... | MT : | 14,723 | 16,888 | +15 | 6,031 | 7,056 | +17 | 5,867 | 2,497 | -57 | 1,519 | 1,146 | -25 |
| ===== | | | | | | | | | | | | | |
| TOBACCO UNMFG. | | | | | | | | | | | | | |
| CIGARETTE LEAF..... | MT : | 74,868 | 66,901 | -11 | 242,583 | 209,494 | -14 | 18,997 | 10,647 | -44 | 61,423 | 33,517 | -45 |
| CIGAR LEAF..... | MT : | 1,622 | 3,805 | +135 | 5,882 | 12,937 | +120 | 177 | 787 | +344 | 1,070 | 3,494 | +227 |
| SCRAP & STEMS..... | MT : | 14,536 | 11,367 | -22 | 15,568 | 11,989 | -23 | 3,755 | 1,747 | -53 | 3,656 | 2,007 | -45 |
| TOTAL..... | MT : | 91,025 | 82,073 | -10 | 264,033 | 234,420 | -11 | 22,929 | 13,180 | -43 | 66,149 | 39,018 | -41 |
| ===== | | | | | | | | | | | | | |
| POULTRY PRODUCTS | | | | | | | | | | | | | |
| FEATHERS & DOWN..... | MT : | 3,636 | 4,155 | +14 | 23,630 | 28,922 | +22 | 505 | 655 | +30 | 3,705 | 3,977 | +7 |
| POULTRY MEAT..... | MT : | 1,884 | 1,625 | -14 | 7,338 | 6,382 | -13 | 213 | 176 | -17 | 862 | 850 | -1 |
| EGGS & PRODUCTS..... | XXX: | | | | 6,471 | 5,966 | -8 | | | | 1,070 | 1,232 | +15 |
| OTHER..... | XXX: | | | | 4,131 | 3,421 | -17 | | | | 624 | 392 | -37 |
| TOTAL..... | XXX: | | | | 41,570 | 44,692 | +8 | | | | 6,260 | 6,451 | +3 |

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1986 - FEBRUARY 1988

| COMMODITIES | UNIT | CUMULATIVE TO DATE | | | CURRENT MONTH (FEBRUARY) | | | | | | | |
|-----------------------|------|------------------------------|------------------------------|------------------------------|----------------------------|-------|---------|---------|------|---------|---------|------|
| | | QUANTITY | VALUE | % | QUANTITY | VALUE | % | | | | | |
| | | :10/86-02/87:10/87-02/88:DIF | :10/86-02/87:10/87-02/88:DIF | :10/86-02/87:10/87-02/88:DIF | :1987 | :1988 | :DIF | | | | | |
| DAIRY PRODUCTS | | | | | | | | | | | | |
| CHEESE, QUOTA..... | MT | 47,581 | 139,992 | -7 | 133,964 | -4 | 5,417 | 6,023 | +11 | 17,510 | 17,289 | -1 |
| CHEESE, NON-QUOTA... | MT | 11,184 | 42,990 | +7 | 48,659 | +13 | 1,611 | 1,744 | +8 | 6,538 | 7,079 | +8 |
| CASEIN..... | MT | 45,177 | 89,554 | +1 | 117,813 | +32 | 7,027 | 8,976 | +28 | 13,726 | 24,940 | +82 |
| OTHER..... | XXX | | 8,862 | | 9,777 | +10 | | | | 1,603 | 2,672 | +67 |
| TOTAL..... | XXX | | 281,399 | | 310,213 | +10 | | | | 39,376 | 51,980 | +32 |
| LIVESTOCK & PRODS. | | | | | | | | | | | | |
| WOOL..... | MT | 18,953 | 71,674 | +17 | 131,040 | +83 | 3,719 | 5,761 | +55 | 14,254 | 38,866 | +173 |
| MEAT..... | MT | 494,792 | 1,072,172 | +3 | 1,134,396 | +6 | 98,860 | 107,783 | +9 | 209,705 | 234,205 | +12 |
| BEEF AND VEAL..... | MT | 285,333 | 554,981 | +3 | 636,483 | +15 | 60,871 | 63,120 | +4 | 124,514 | 133,828 | +7 |
| PORK..... | MT | 192,112 | 477,669 | +1 | 448,363 | -6 | 34,765 | 40,652 | +17 | 77,974 | 91,676 | +18 |
| OTHER (EDIBLE)..... | MT | 17,347 | 39,522 | +20 | 49,550 | +25 | 3,224 | 4,011 | +24 | 7,217 | 8,701 | +21 |
| LIVE CATTLE..... | NO | 866,521 | 252,767 | +10 | 337,609 | +34 | 152,608 | 265,577 | +74 | 44,834 | 94,009 | +110 |
| OTHER LIVESTOCK..... | NO | 216,063 | 89,639 | +16 | 53,322 | -41 | 25,034 | 56,537 | +126 | 8,023 | 11,524 | +44 |
| HIDES & SKINS..... | XXX | | 26,434 | | 37,756 | +43 | | | | 7,380 | 7,286 | -1 |
| FURSKINS..... | XXX | | 101,125 | | 65,110 | -36 | | | | 42,786 | 26,666 | -38 |
| OTHER..... | XXX | | 79,562 | | 91,537 | +15 | | | | 15,814 | 20,421 | +29 |
| TOTAL..... | XXX | | 1,693,373 | | 1,850,769 | +9 | | | | 342,796 | 432,977 | +26 |
| HORTICULTURAL PROD. | | | | | | | | | | | | |
| FRUIT..... | MT | 1616,544 | 1,006,148 | +4 | 1,098,424 | +9 | 397,404 | 431,193 | +9 | 242,654 | 277,704 | +14 |
| FRESH..... | MT | 204,294 | 498,799 | -5 | 559,192 | +12 | 47,937 | 44,162 | -8 | 147,701 | 173,122 | +17 |
| PREP. & PRES..... | MT | 1622,299 | 323,405 | -17 | 187,465 | +2 | 262,215 | 207,943 | -21 | 40,353 | 40,367 | --- |
| JUICES..... | LIT | 826,438 | 882,528 | +7 | 351,767 | +9 | 315,405 | 280,204 | -11 | 54,600 | 64,215 | +18 |
| VEGETABLES, FR/FZ... | MT | 212,416 | 336,763 | +2 | 367,446 | +9 | 44,662 | 36,312 | -19 | 134,253 | 110,187 | -18 |
| VEG., PREP., PRES... | MT | | 217,603 | | 188,395 | +1 | | | | 36,334 | 36,789 | +1 |
| TREE NUTS..... | XXX | | 170,951 | | 163,702 | -4 | | | | 38,051 | 20,193 | -47 |
| WINE..... | LIT | 169,841 | 457,342 | -14 | 470,617 | +3 | 24,839 | 21,620 | -13 | 64,482 | 63,559 | -1 |
| OTHER ALCOHOLIC BEV.. | LIT | 408,813 | 312,058 | +12 | 370,469 | +19 | 81,780 | 87,435 | +7 | 62,408 | 72,011 | +15 |
| NURSERY PRODUCTS..... | XXX | | 155,939 | | 172,874 | +11 | | | | 35,565 | 40,333 | +13 |
| OTHER..... | XXX | | 162,021 | | 178,961 | +10 | | | | 31,855 | 41,839 | +31 |
| TOTAL..... | XXX | | 2,787,611 | | 3,010,889 | +8 | | | | 645,602 | 662,615 | +3 |

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1986 - FEBRUARY 1988

| COMMODITIES | UNIT | CUMULATIVE TO DATE | | | | CURRENT MONTH (FEBRUARY) | | | | | | | |
|-----------------------|------|-------------------------------|-------------------------------|-----|-----------|----------------------------|--------|---------|--------------------|-----|----------|----------|-----|
| | | QUANTITY | VALUE | | | QUANTITY | VALUE | | | | | | |
| | | : 10/86-02/87:10/87-02/88:DIF | : 10/86-02/87:10/87-02/88:DIF | : % | : % | : 1987 | : 1988 | : DIF | : 1987 : 1988 :DIF | | | | |
| | | : 10/86-02/87:10/87-02/88:DIF | : 10/86-02/87:10/87-02/88:DIF | : % | : % | : 1987 | : 1988 | : DIF | : 1987 : 1988 :DIF | | | | |
| SUGAR & TROP. PRODS. | | | | | | | | | | | | | |
| SUGAR, RAW & REFINED: | MT : | 727,666 | 437,362 | -40 | 243,283 | 141,464 | -42 | 122,510 | 98,628 | -19 | 34,372 | 31,453 | -8 |
| SWEETENERS..... | MT : | 400,522 | 318,281 | -21 | 105,357 | 91,352 | -13 | 52,681 | 59,349 | +13 | 14,486 | 16,988 | +17 |
| COCOA & PRODUCTS.... | MT : | 217,271 | 274,348 | +26 | 479,788 | 596,365 | +24 | 50,348 | 55,486 | +10 | 109,357 | 118,988 | +9 |
| COFFEE..... | MT : | 428,046 | 484,569 | +13 | 1,470,445 | 1,133,898 | -23 | 77,173 | 103,414 | +34 | 227,281 | 259,950 | +14 |
| ESSENTIAL OILS..... | MT : | 4,473 | 4,992 | +12 | 47,021 | 52,133 | +11 | 927 | 847 | -9 | 10,238 | 11,240 | +10 |
| TEA..... | MT : | 34,143 | 31,656 | -7 | 50,761 | 41,330 | -19 | 6,575 | 7,167 | +9 | 8,821 | 8,617 | -2 |
| SPICES..... | MT : | 67,284 | 62,388 | -7 | 136,662 | 147,599 | +8 | 13,682 | 12,062 | -12 | 28,125 | 29,151 | +4 |
| FIBERS..... | MT : | 22,406 | 24,986 | +12 | 13,120 | 14,010 | +7 | 3,903 | 3,950 | +1 | 2,489 | 2,447 | -2 |
| RUBBER & ALLIED GUMS: | MT : | 344,743 | 358,497 | +4 | 287,041 | 372,220 | +30 | 92,361 | 70,522 | -24 | 78,858 | 76,293 | -3 |
| OTHER..... | XXX: | | | | 66,146 | 73,205 | +11 | | | | 13,273 | 14,725 | +11 |
| TOTAL..... | XXX: | | | | 2,899,622 | 2,663,577 | -8 | | | | 527,301 | 569,851 | +8 |
| ===== | | | | | | | | | | | | | |
| GRAND TOTAL..... | XXX: | | | | 8,656,927 | 8,943,156 | +3 | | | | 1745,639 | 1924,575 | +10 |

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

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